

Date	Country/ Currency	Event	GMT	EDT	CONSENSUS	PREVIOUS
<b>11-13 MAY</b>	<b>NZD</b>	<b>REINZ House Sales (YoY) (APR)</b>				<b>-53.3%</b>
<b>11-May</b>	<b>NZD</b>	<b>QV House Prices (YoY) (APR)</b>	<b>12:01</b>	<b>8:01</b>		<b>6.5%</b>
<b>Sun</b>	JPY	Foreign Buying Japan Bonds (Yen) (MAY 2)	23:50	19:50		-588.0B
	JPY	Foreign Buying Japan Stocks (Yen) (MAY 2)	23:50	19:50		301.3B
	JPY	Japan Buying Foreign Stocks (Yen) (MAY 2)	23:50	19:50		11.3B
	JPY	Japan Buying Foreign Bonds (Yen) (MAY 2)	23:50	19:50		-34.6B
	JPY	Money Supply M2+CD (YoY) (APR)	23:50	19:50	2.2%	2.2%
	JPY	Broad Liquidity (YoY) (APR)	23:50	19:50	3.1%	3.1%
	JPY	Bank Lending incl Trusts(YoY) (APR)	23:50	19:50	1.2%	1.1%
	JPY	Bank Lending Banks ex-Trust (YoY) (APR)	23:50	19:50		1.2%
	JPY	Bank Lending Banks Adjust (YoY) (APR)	23:50	19:50		1.7%
<b>12-May</b>	<b>AUD</b>	<b>Home Loans (MAR)</b>	<b>1:30</b>	<b>21:30</b>	<b>-0.8%</b>	<b>-5.9%</b>
<b>Mon</b>	<b>AUD</b>	<b>Investment Lending (MAR)</b>	<b>1:30</b>	<b>21:30</b>		<b>-9.5%</b>
	<b>AUD</b>	<b>NAB Business Confidence (APR)</b>	<b>1:30</b>	<b>21:30</b>		<b>-4.0</b>
	AUD	NAB Business Conditions (APR)	1:30	21:30		7.0
	JPY	Bankruptcies (YoY) (APR)	4:30	0:30		8.0%
	JPY	Eco Watchers Survey: Current (APR)	5:00	1:00		36.9
	<b>JPY</b>	<b>Eco Watchers Survey: Outlook (APR)</b>	<b>5:00</b>	<b>1:00</b>		<b>38.2</b>
	JPY	Machine Tool Orders (YoY) (APR P)	6:00	2:00		3.3%
	EUR	Italian Industrial Production s.a. (MoM) (MAR)	8:00	4:00	0.0%	-0.2%
	EUR	Italian Industrial Production w.d.a. (YoY) (MAR)	8:00	4:00	-1.0%	-0.8%
	EUR	Italian Industrial Production n.s.a. (YoY) (MAR)	8:00	4:00	-4.6%	2.9%
	GBP	Producer Price Index Input s.a. (MoM) (APR)	8:30	4:30	1.8%	1.8%
	GBP	Producer Price Index Input n.s.a. (YoY) (APR)	8:30	4:30	21.4%	20.6%
	GBP	Producer Price Index Output n.s.a. (MoM) (APR)	8:30	4:30	0.6%	0.9%
	<b>GBP</b>	<b>Producer Price Index Output n.s.a. (YoY) (APR)</b>	<b>8:30</b>	<b>4:30</b>	<b>6.4%</b>	<b>6.2%</b>
	GBP	Producer Price Index Output Core s.a. (MoM) (APR)	8:30	4:30	0.3%	0.3%
	<b>GBP</b>	<b>Producer Price Index Output Core n.s.a. (YoY) (APR)</b>	<b>8:30</b>	<b>4:30</b>	<b>3.2%</b>	<b>3.1%</b>
	<b>GBP</b>	<b>Visible Trade Balance (British pounds) (MAR)</b>	<b>8:30</b>	<b>4:30</b>	<b>-7.500B</b>	<b>-7.487B</b>
	GBP	Trade Balance Non-EU (British pounds) (MAR)	8:30	4:30	-4.000B	-4.023B
	GBP	Total Trade Balance (British pounds) (MAR)	8:30	4:30	-4.400B	-4.439B
	<b>CAD</b>	<b>New Housing Price Index (MoM) (MAR)</b>	<b>12:30</b>	<b>8:30</b>	<b>0.2%</b>	<b>0.3%</b>
	USD	Monthly Budget Statement (APR)	18:00	14:00	\$160.0B	\$177.7B
	NZD	Food Prices (MoM) (APR)	22:45	18:45		0.7%
	<b>GBP</b>	<b>BRC Retail Sales Monitor (APR)</b>	<b>23:01</b>	<b>19:01</b>		
	<b>GBP</b>	<b>RICS House Price Balance (APR)</b>	<b>23:01</b>	<b>19:01</b>	<b>-80.0%</b>	<b>-78.5%</b>
<b>13-May</b>	AUD	Commonwealth Budget				
<b>Tue</b>	EUR	French Current Account (euro) (MAR)	6:45	2:45		-0.6B
	GBP	Consumer Price Index (MoM) (APR)	8:30	4:30	0.5%	0.4%
	<b>GBP</b>	<b>Consumer Price Index (YoY) (APR)</b>	<b>8:30</b>	<b>4:30</b>	<b>2.6%</b>	<b>2.5%</b>
	<b>GBP</b>	<b>Core Consumer Price Index (YoY) (APR)</b>	<b>8:30</b>	<b>4:30</b>	<b>1.3%</b>	<b>1.2%</b>
	GBP	Retail Price Index (APR)	8:30	4:30	213.3	212.1
	GBP	Retail Price Index (MoM) (APR)	8:30	4:30	0.6%	0.3%
	GBP	Retail Price Index (YoY) (APR)	8:30	4:30	3.9%	3.8%
	GBP	Retail Price Index Ex Mort Int.Payments (YoY) (APR)	8:30	4:30	3.6%	3.5%
	<b>GBP</b>	<b>DCLG UK House Prices (YoY) (MAR)</b>	<b>8:30</b>	<b>4:30</b>	<b>4.5%</b>	<b>6.7%</b>
	USD	Import Price Index (MoM) (APR)	12:30	8:30	1.6%	2.8%
	<b>USD</b>	<b>Import Price Index (YoY) (APR)</b>	<b>12:30</b>	<b>8:30</b>	<b>15.0%</b>	<b>14.8%</b>
	<b>USD</b>	<b>Advance Retail Sales (APR)</b>	<b>12:30</b>	<b>8:30</b>	<b>-0.2%</b>	<b>0.2%</b>
	USD	Retail Sales Less Autos (APR)	12:30	8:30	0.2%	0.1%
	USD	IBD/TIPP Economic Optimism (MAY)	14:00	10:00	38.0	39.2
	USD	Business Inventories (MAR)	14:00	10:00	0.5%	0.6%
	USD	ABC Consumer Confidence (MAY 11)	21:00	17:00		-46.0

	JPY	Loans & Discounts Corp (YoY) (MAR)	21:50	17:50		0.0%
	JPY	Domestic Corporate Goods Price Index (MoM) (APR)	21:50	17:50	0.5%	0.5%
	<b>JPY</b>	<b>Domestic Corporate Goods Price Index (YoY) (APR)</b>	<b>21:50</b>	<b>17:50</b>	<b>3.6%</b>	<b>3.9%</b>
	JPY	Current Account Total (Yen) (MAR)	21:50	17:50	2810.0B	2467.7B
	JPY	Adjusted Current Account Total (Yen) (MAR)	21:50	17:50	1959.7B	1461.1B
	JPY	Trade Balance - BOP Basis (Yen) (MAR)	21:50	17:50	1233.0B	1035.3B
<b>14-May</b>	<b>AUD</b>	<b>Westpac Consumer Confidence (MAY)</b>	<b>0:30</b>	<b>20:30</b>		<b>-1.3%</b>
<b>Wed</b>	AUD	Wage Cost Index (QoQ) (1Q)	0:30	20:30	1.1%	1.1%
	<b>AUD</b>	<b>Wage Cost Index (YoY) (1Q)</b>	<b>0:30</b>	<b>20:30</b>	<b>4.3%</b>	<b>4.2%</b>
	NZD	Non Resident Bond Holdings (APR)	3:00	23:00		76.8%
	EUR	French Consumer Price Index (MoM) (APR)	6:40	2:40	0.4%	0.8%
	EUR	French Consumer Price Index (YoY) (APR)	6:40	2:40	3.0%	3.2%
	EUR	French Consumer Price Index - EU Harmonised (MoM) (APR)	6:40	2:40	0.4%	0.8%
	EUR	French Consumer Price Index - EU Harmonised (YoY) (APR)	6:40	2:40	3.4%	3.5%
	EUR	French Consumer Price Index Ex Tobacco Index (APR)	6:40	2:40	117.89	117.46
	EUR	French Survey of Industrial Investment (APR)	6:50	2:50		
	EUR	Italian Consumer Price Index (NIC incl. tobacco) (MoM) (APR F)	8:00	4:00	0.1%	0.1%
	EUR	Italian Consumer Price Index (NIC incl. tobacco) (YoY) (APR F)	8:00	4:00	3.3%	3.3%
	EUR	Italian Consumer Price Index - EU Harmonized (MoM) (APR F)	8:00	4:00	0.5%	0.5%
	EUR	Italian Consumer Price Index - EU Harmonized (YoY) (APR F)	8:00	4:00	3.5%	3.5%
	<b>GBP</b>	<b>Jobless Claims Change (APR)</b>	<b>8:30</b>	<b>4:30</b>	<b>0.0K</b>	<b>-1.2K</b>
	<b>GBP</b>	<b>Claimant Count Rate (APR)</b>	<b>8:30</b>	<b>4:30</b>	<b>2.5%</b>	<b>2.5%</b>
	<b>GBP</b>	<b>ILO Unemployment Rate (3M) (MAR)</b>	<b>8:30</b>	<b>4:30</b>	<b>5.2%</b>	<b>5.2%</b>
	<b>GBP</b>	<b>Avg Earnings inc Bonus (3MoY) (MAR)</b>	<b>8:30</b>	<b>4:30</b>	<b>3.7%</b>	<b>3.7%</b>
	GBP	Avg Earnings ex Bonus (3MoY) (MAR)	8:30	4:30	3.8%	3.8%
	GBP	Manufacturing Unit Wage Cost (3MoY) (MAR)	8:30	4:30		0.8%
	<b>GBP</b>	<b>Bank of England Quarterly Inflation Report</b>	<b>9:30</b>	<b>5:30</b>		
	USD	MBA Mortgage Applications (MAY 9)	11:00	7:00		15.6%
	USD	Bloomberg Global Confidence (MAY)	11:00	7:00		14.54
	USD	Consumer Price Index n.s.a. (APR)	12:30	8:30	214.72	213.53
	USD	Consumer Price Index (MoM) (APR)	12:30	8:30	0.3%	0.3%
	<b>USD</b>	<b>Consumer Price Index (YoY) (APR)</b>	<b>12:30</b>	<b>8:30</b>	<b>3.9%</b>	<b>4.0%</b>
	USD	Consumer Price Index Ex Food & Energy (MoM) (APR)	12:30	8:30	0.2%	0.2%
	<b>USD</b>	<b>Consumer Price Index Ex Food &amp; Energy (YoY) (APR)</b>	<b>12:30</b>	<b>8:30</b>	<b>2.4%</b>	<b>2.4%</b>
	USD	Consumer Price Index Core Index s.a. (APR)	12:30	8:30		214.18
	<b>NZD</b>	<b>Retail Sales (MoM) (MAR)</b>	<b>22:45</b>	<b>18:45</b>		<b>-0.7%</b>
	<b>NZD</b>	<b>Retail Sales Ex-Auto (MoM) (MAR)</b>	<b>22:45</b>	<b>18:45</b>		<b>0.2%</b>
	<b>NZD</b>	<b>Retail Sales Ex Inflation(QoQ) (1Q)</b>	<b>22:45</b>	<b>18:45</b>		<b>0.3%</b>
	JPY	Machine Orders (MoM) (MAR)	23:50	19:50	-5.2%	-12.7%
	JPY	Machine Orders (YoY) (MAR)	23:50	19:50	1.0%	2.4%
	JPY	Foreign Buying Japan Stocks (MAY 9)	23:50	19:50		
	JPY	Foreign Buying Japan Bonds (MAY 9)	23:50	19:50		
	JPY	Japan Buying Foreign Stocks (MAY 9)	23:50	19:50		
	JPY	Japan Buying Foreign Bonds (MAY 9)	23:50	19:50		
<b>15-May</b>	AUD	Reserve Bank Asst. Governor Debelle Speech in South Africa				
<b>Thu</b>	<b>NZD</b>	<b>Business NZ Purchasing Manager Index (APR)</b>	<b>0:00</b>	<b>20:00</b>		<b>48.3</b>
	<b>AUD</b>	<b>Consumer Inflation Expectation (MAY)</b>	<b>0:30</b>	<b>20:30</b>		<b>11.2%</b>
	AUD	RBA Foreign Exchange Transaction (Australian dollar) (APR)	1:30	21:30		\$295M
	AUD	Average Weekly Wages (QoQ) (FEB)	1:30	21:30		0.6%
	AUD	Average Weekly Wages (YoY) (FEB)	1:30	21:30		4.7%
	JPY	Tokyo Condominium Sales (YoY) (APR)	4:00	0:00		-17.8%
	<b>CHF</b>	<b>SECO Consumer Climate (APR)</b>	<b>5:45</b>	<b>1:45</b>	<b>10.0</b>	<b>14.0</b>
	EUR	German Consumer Price Index (MoM) (APR F)	6:00	2:00	-0.2%	-0.2%
	EUR	German Consumer Price Index (YoY) (APR F)	6:00	2:00	2.4%	2.4%
	EUR	German Consumer Price Index - EU Harmonised (MoM) (APR F)	6:00	2:00	-0.3%	0.5%
	EUR	German Consumer Price Index - EU Harmonised (YoY) (APR F)	6:00	2:00	2.6%	2.6%
	<b>EUR</b>	<b>German Gross Domestic Product s.a. (QOQ) (1Q P)</b>	<b>6:00</b>	<b>2:00</b>	<b>0.7%</b>	<b>0.3%</b>
	<b>EUR</b>	<b>German Gross Domestic Product w.d.a. (YoY) (1Q P)</b>	<b>6:00</b>	<b>2:00</b>	<b>1.8%</b>	<b>1.8%</b>
	<b>EUR</b>	<b>German Gross Domestic Product n.s.a. (YoY) (1Q P)</b>	<b>6:00</b>	<b>2:00</b>	<b>1.4%</b>	<b>1.6%</b>
	<b>EUR</b>	<b>French Gross Domestic Product (QoQ) (1Q P)</b>	<b>6:45</b>	<b>2:45</b>	<b>0.5%</b>	<b>0.4%</b>
	<b>EUR</b>	<b>French Gross Domestic Product (YoY) (1Q P)</b>	<b>6:45</b>	<b>2:45</b>	<b>1.9%</b>	<b>2.1%</b>
	AUD	Reserve Bank of Australia Governor Stevens Speech in Sydney	10:30	6:30		
	<b>CAD</b>	<b>Manufacturing Shipments (MoM) (MAR)</b>	<b>12:30</b>	<b>8:30</b>	<b>-0.5%</b>	<b>1.6%</b>
	USD	Initial Jobless Claims (MAY 10)	12:30	8:30	370K	365K
	USD	Continuing Claims (MAY 3)	12:30	8:30	3035K	3020K
	<b>USD</b>	<b>Empire Manufacturing (MAY)</b>	<b>12:30</b>	<b>8:30</b>	<b>0.0</b>	<b>0.6</b>

	<b>USD</b>	<b>Net Long-term TIC Flows (MAR)</b>	<b>13:00</b>	<b>9:00</b>	<b>\$62.5B</b>	<b>\$72.5B</b>
	USD	Total Net TIC Flows (MAR)	13:00	9:00		\$64.1B
	<b>USD</b>	<b>Industrial Production (APR)</b>	<b>13:15</b>	<b>9:15</b>	<b>-0.3%</b>	<b>0.3%</b>
	USD	Capacity Utilization (APR)	13:15	9:15	80.1%	80.5%
	<b>USD</b>	<b>Philadelphia Fed. (MAY)</b>	<b>14:00</b>	<b>10:00</b>	<b>-19.0</b>	<b>-24.9</b>
	<b>USD</b>	<b>NAHB Housing Market Index (MAY)</b>	<b>17:00</b>	<b>13:00</b>	<b>20.0</b>	<b>20.0</b>
	NZD	Producer Prices - Inputs (QoQ) (1Q)	22:45	18:45		1.3%
	<b>NZD</b>	<b>Producer Prices - Outputs (QoQ) (1Q)</b>	<b>22:45</b>	<b>18:45</b>		<b>1.5%</b>
	<b>JPY</b>	<b>Gross Domestic Product (QoQ) (1Q P)</b>	<b>23:50</b>	<b>19:50</b>	<b>0.6%</b>	<b>0.9%</b>
	<b>JPY</b>	<b>Gross Domestic Product Annualized (1Q P)</b>	<b>23:50</b>	<b>19:50</b>	<b>2.5%</b>	<b>3.5%</b>
	<b>JPY</b>	<b>Gross Domestic Product Deflator (YoY) (1Q P)</b>	<b>23:50</b>	<b>19:50</b>	<b>-1.5%</b>	<b>-1.3%</b>
	JPY	Nominal Gross Domestic Product (QoQ) (1Q P)	23:50	19:50	0.3%	0.2%
<b>16-May</b>	JPY	Industrial Production (MoM) (MAR F)	4:30	0:30	-3.1%	-3.1%
<b>Fri</b>	JPY	Industrial Production (YoY) (MAR F)	4:30	0:30		-0.4%
	JPY	Capacity Utilization (MoM) (MAR F)	4:30	0:30		1.8%
	<b>JPY</b>	<b>Consumer Confidence (APR)</b>	<b>5:00</b>	<b>1:00</b>		<b>37.0</b>
	<b>JPY</b>	<b>Consumer Confidence Households (APR)</b>	<b>5:00</b>	<b>1:00</b>		<b>36.7</b>
	JPY	Machine Tool Orders (YoY) (APR F)	6:00	2:00		
	EUR	French Wages (QoQ) (1Q P)	6:45	2:45	0.8%	0.3%
	EUR	French Non-Farm Payrolls (QoQ) (1Q P)	6:45	2:45	0.3%	0.3%
	<b>CHF</b>	<b>Adjusted Real Retail Sales YoY (MAR)</b>	<b>7:15</b>	<b>3:15</b>	<b>3.0%</b>	<b>3.3%</b>
	EUR	Italian Trade Balance (Total) (euros) (MAR)	8:00	4:00	-860.0M	-408.0M
	EUR	Italian Trade Balance EU (euros) (MAR)	8:00	4:00	377.5M	905.0M
	CAD	New Motor Vehicle Sales MoM (MAR)	12:30	8:30	0.1%	-3.2%
	<b>USD</b>	<b>Housing Starts (APR)</b>	<b>12:30</b>	<b>8:30</b>	<b>935K</b>	<b>947K</b>
	<b>USD</b>	<b>Building Permits (APR)</b>	<b>12:30</b>	<b>8:30</b>	<b>910K</b>	<b>927K</b>
	<b>USD</b>	<b>University of Michigan Confidence (MAY P)</b>	<b>14:00</b>	<b>10:00</b>	<b>62.5</b>	<b>62.6</b>